


Honorable Mike K. Nakagawa
United States Bankruptcy Judge



Entered on Docket
January 05, 2024

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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re

CASH CLOUD, INC.,
dba COIN CLOUD,

Debtor.

Case No. BK-23-10423-mkn

Chapter 11

**ORDER GRANTING DEBTOR'S MOTION
FOR APPROVAL OF COMPROMISE,
PURSUANT TO FED. R. BANKR. P. 9019,
BETWEEN DEBTOR AND AVT NEVADA, L.P.**

Hearing Date: December 27, 2023

Hearing Time: 9:30 a.m.

The Court, having reviewed and considered the Debtor's Motion¹ for an order, pursuant to Rules 9019 and 6006 of the Federal Rules of Bankruptcy Procedure, for approval and assumption of the Settlement Agreement as more fully set forth in the Motion; and the Debtor having appeared by and through its counsel, Fox Rothschild LLP, and all other appearances having been noted on the record; the Court having stated its findings of fact and conclusions of law on the record at the hearing on the Motion (if any), which findings of fact and conclusions of law are incorporated herein by this reference; and it appearing that the relief requested is warranted on the grounds, among others, that

¹All capitalized, undefined terms shall have the meaning ascribed to them in the Motion.

(1) the Settlement Agreement: (a) was negotiated in good faith and is fair and equitable, (b) contemplates an immediate resolution of the disputes between the Parties; (c) avoids litigation which could prove to be protracted and expensive; and (d) is in the best interests of Debtor, its estate and creditors because it resolves the disputes between the Parties; and (2) is a sound exercise of Debtor's business judgment; after due deliberation and sufficient cause appearing therefor, it is hereby:

ORDERED that the Motion is GRANTED; and

IT IS FURTHER ORDERED that:

1. The Settlement Agreement is approved;
2. The Debtor is authorized to take all actions contemplated by the Settlement Agreement; and
3. This Court shall, and hereby does, retain jurisdiction with respect to all matters arising from or related to the implementation and interpretation of this Order.

Prepared and Respectfully Submitted By:

Approved/Disapproved by:

FOX ROTHSCHILD LLP

MICHAEL BEST & FRIEDRICH LLP

By: /s/ Brett A. Axelrod

By: /s/ Justin M. Mertz

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CERTIFICATION OF COUNSEL PURSUANT TO LOCAL RULE 9021

In accordance with Local Rule 9021, counsel submitting this document certifies as follows:

- ☐ The Court has waived the requirement of approval in LR 9021(b)(1).
- ☐ No party appeared at the hearing or filed an objection to the motion
- ☒ I have delivered a copy of this proposed order to all counsel who appeared at the hearing, any unrepresented parties who appeared at the hearing, and each has approved or disapproved the order, or failed to respond, as indicated below:

CATHERINE V. LOTEMPPIO, ESQ., MCDONALD CARANO
LLP, counsel for Official Committee of Unsecured Creditors
WAIVES review.

- ☐ I certify that this is a case under Chapter 7 or 13, that I have served a copy of this order with the motion pursuant to LR 9014(g), and that no party has objected to the form or content of the order.

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